

# From Liabilities to Assets: The Benefits of an Actuarial Background



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206 DeBartolo

## **Greg Leonberger** FSA, EA, MAAA, Director of Research, Managing Partner



*Greg Leonberger is the director of research and a managing partner for Marquette Associates. An owner of the firm, Greg has been with the company since 2008 and has over 17 years of investment experience. He leads the firm's capital markets research and directs investment strategies and policies. He also chairs the firm's investment committee and discretionary services committee. He has authored numerous papers on portfolio strategy, asset allocation, and liability driven investing, and regularly consults with clients on these topics.*

*Prior to joining Marquette, Greg was an actuarial consultant at Hewitt Associates for nine years where he consulted on all aspects of pension and postretirement welfare plans, including funding, accounting, strategy, design and regulatory compliance.*

*Greg holds a B.S. in mathematics and economics from the University of Notre Dame and an M.B.A. with honors in analytic finance from the University of Chicago Booth School of Business. Greg is a Fellow of the Society of Actuaries, an enrolled actuary and a member of the American Academy of Actuaries.*

*Years of Investment Experience: 17 and Years with Firm: 8*